

INITIAM CAPITAL

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MAY

Snapshot

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Who Are Initiam Capital?

Initiam Capital Limited (IC) are a U.K based financial broking company with over 100 years' worth of combined team experience within the financial, financial and commodity broking, accountancy, and trading, analysis and the banking sectors with an international presence including, although not limited to the Middle East, Switzerland, Central and South America and Mainland Europe.

IC is headed by a FINMA regulated Swiss asset manager specialising in Structured Products based in Lugano and a Financial Analyst co-founder based in London. Joining the founders are internationally renowned experts in tax and offshore investment structures, international broking, an ex-German Bank CEO, Fund Manager and U.S banking expert.

IC prides itself on focusing on the markets its team are extremely strong and proficient within as opposed offering an 'all business' approach ensuring a level of professionally that remains unsurpassed.

“Initiam Capital has over 100 years of combined financial and broking experience through its international team”

Our Services

1. Regulated Funds Access

- **Equity Funds:** Access to a wide array of equity-based funds, including domestic and international markets, all adhering to stringent regulatory frameworks.
- **Fixed Income Funds:** Secure and stable investments in government bonds, corporate bonds, and other fixed-income products.
- **Hedge Funds:** A selection of carefully vetted hedge funds focused on alternative investment strategies.
- **Private Equity & Venture Capital:** Opportunities in private equity, venture capital, and growth-stage investments, all compliant with regulatory standards.

2. Fund Management Solutions

- **Professional Fund Management:** Initiam Capital partners with top-tier fund managers to provide high-quality asset management services for institutional and individual investors.
- **Portfolio Diversification:** Expertly crafted portfolios that combine multiple asset classes for optimal risk-adjusted returns.
- **Liquidity Solutions:** Facilitating liquidity through regulated funds and instruments designed to meet short-term and long-term investment needs.

3. Professional Networking Hub

- **Fund Managers:** Connect with accredited fund managers and investment professionals from across the globe.
- **Financial Advisors:** Key Partner of Initiam Capital; a FINMA regulated financial advisor offering unbiased, regulated, and compliant services.
- **Compliance & Regulatory Experts:** Access a network of compliance professionals to ensure all investments meet required regulatory standards and best practices.

4. Research & Analytics

- **Market Insights:** Real-time research and analysis on global markets, regulatory updates, and emerging trends in finance.
- **Risk Assessment:** Advanced tools and models to assess potential risks and guide investment decisions in regulated environments.
- **Due Diligence Reports:** Comprehensive due diligence on funds, managers, and investment strategies to ensure compliance and transparency.

Why Choose Initiam Capital?

1. Comprehensive Hub for Professionals & Investors

Initiam Capital serves as the ultimate destination for all regulated fund and financial service needs. We bring together a robust network of professionals, fund managers, and compliant investment opportunities under one platform.

2. Rigorous Compliance & Transparency

We ensure that every investment, fund, and financial service provided on our platform adheres to the highest regulatory standards. Our commitment to transparency and compliance builds trust and delivers value.

3. Access to Regulated Funds Globally

Our platform provides seamless access to a diverse range of regulated investment products, spanning various asset classes and geographical markets. This gives investors and professionals unparalleled flexibility and choice.

4. Tailored Solutions for Investors and Professionals

Whether you're an individual investor, institutional fund manager, or financial professional, Initiam Capital provides bespoke services and tools to meet your specific needs.

5. Security & Reliability

With cutting-edge technology and robust security measures, Initiam Capital ensures that all transactions and investments are safe, secure, and compliant with relevant regulations.

Our Approach

1. Centralised Platform for Investment Opportunities

Initiam Capital aggregates investment opportunities from regulated markets, allowing investors and professionals to access a wide range of products and services from a single, trusted hub.

2. Expert Guidance and Advisory

Our team of experienced financial experts offers strategic advice and support to help clients navigate the complexities of regulated funds and compliance, ensuring they make informed investment decisions.

3. Risk Management & Compliance

At Initiam Capital, we prioritise the safety of our clients' assets. Our dedicated compliance team ensures that every fund and investment strategy adhere to local and international regulatory standards, minimising risk.

4. Continuous Innovation & Updates

We keep our clients informed with up-to-date market insights, regulatory changes, and emerging investment opportunities. Our commitment to innovation ensures we remain a reliable source of financial solutions.

Key Attributes

- **100 Years of combined industry experience**
- **Managing over \$160 million of assets**
- **Broking and Contract Experts**
- **Commodity (copper & gold) providers**
- **Swiss Bank Issued Structured Product providers**
- **Regulated FINMA Swiss Financial Advisor (RL)**